

Gifts of Stock or Appreciated Securities



A gift of appreciated stock or securities can provide support to Rochester Regional Health while also providing you with important tax impact. For stock that you've held for longer than one year, the full amount of the gift is deductible, and no capital gains tax is due on the stock's appreciated value if given to Rochester Regional Health.



How It Works:

1. Please contact our office if you are interested in making a gift of stock to Rochester Regional Health.

Or

Gift Processing, (585) 922-1215
giftprocessing@rochesterregional.org

Matt Sleezer, (585) 922-5072
matthew.sleezer@rochesterregional.org

Please be prepared to share the following information:

- Your name
- Type of stock
- Number of shares
- Purpose (designated area of support) of the gift

2. We will provide you with a stock transfer document which includes details to share with your broker so they can make the transfer to Rochester Regional Health Foundations.

3. Rochester Regional Health will then sell your securities and stocks and use the proceeds towards the area that you choose.

ROCHESTER
REGIONAL HEALTH

FOUNDATIONS

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www.rochesterregional.plannedgiving.org