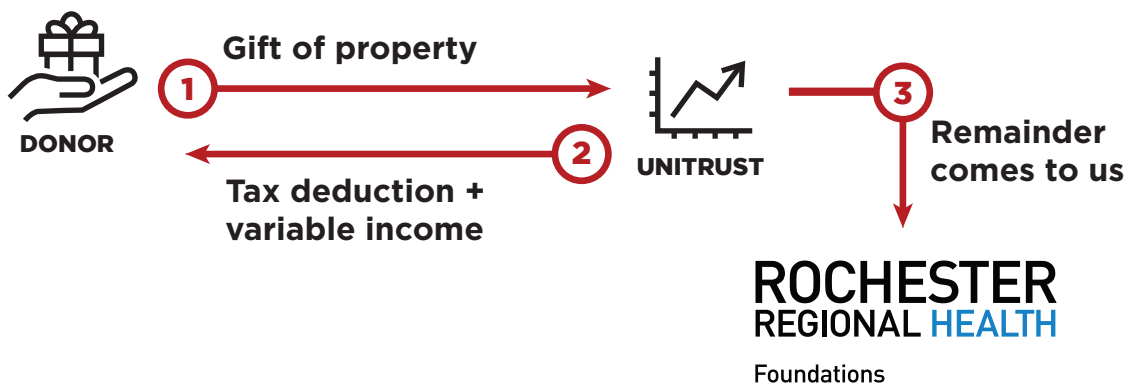


Gifts that Pay You Income



A trust is a great way to make a meaningful gift to Rochester Regional Health while creating dependable income for yourself and your family. You may be able to defer or eliminate capitals gains tax by establishing a Charitable Remainder Unitrust. A CRT will provide you with a steady income stream and can be more beneficial than keeping an asset or selling it outright.



How this works

- You make an irrevocable gift of cash, securities, or other property to establish the trust with a minimum value of \$100,000
- The trust pays a percentage of the value of its principal (which is valued annually) to you or the beneficiaries that you select.
- When the trust terminates, the remaining principal passes to Rochester Regional Health to support a hospital or program that you have designated.

Benefits:

- You or a beneficiary receives income for life or a term of years in return for your gift.
- You will receive an immediate income tax deduction for a portion of your contribution.
- You may be able to make additional gifts to the trust for additional income and tax benefits during the life of the trust.

Feel free to ask us about the Charitable Flip Unitrust, the Charitable Remainder Annuity Trust, and the Charitable Lead Annuity Trust

ROCHESTER
REGIONAL HEALTH

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