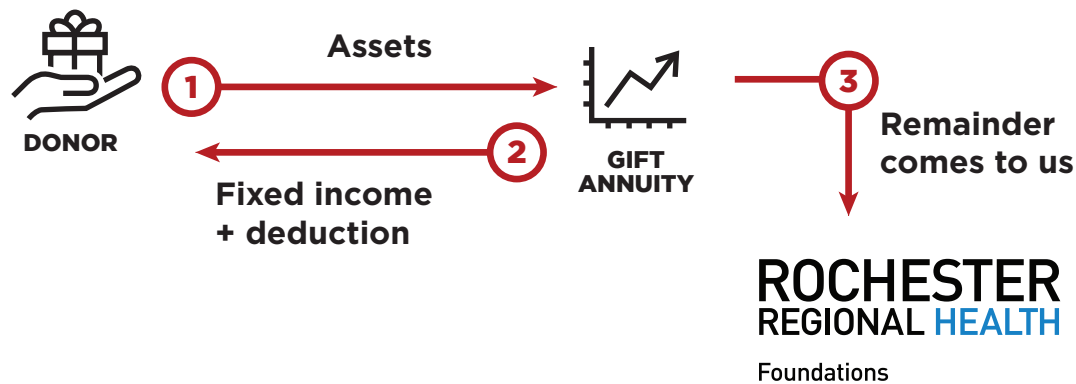


# Gifts that Pay You Income - Charitable Gift Annuity



By creating a gift annuity at Rochester Regional Health, you can support our patients and staff while also receiving guaranteed fixed payments for life. In addition, you will receive a tax deduction in the year that you make the irrevocable gift. You may also reduce or eliminate capitals gains tax liability for gifts of appreciated securities. The yearly payments you receive are calculated based on your age, and up to two people can receive the payments.



## How this works

- You can transfer cash or appreciated securities of a minimum of \$10,000 to Rochester Regional Health Foundations.
- Rochester Regional Health pays you, yourself and a spouse, or any two beneficiaries you name a fixed income for life based off of the beneficiary's age(s).
- The remaining balance passes to Rochester Regional Health when the contract ends.

## Sample rates for a one person annuity:

AGE:	RATE:
60	3.9%
65	4.2%
70	4.7%
75	5.4%
80	6.5%
85	7.6%
90	8.6%

\*Rochester Regional Health Requires that the primary donor be at least 60 years old to be eligible to fund a gift annuity to benefit themselves. The minimum requirement for the gift is \$10,000. The calculations are for illustration purposed only and may vary depending on the timing of the gift.

**ROCHESTER**  
**REGIONAL HEALTH**

**FOUNDATIONS**

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